



Betashares Investment Funds Scheme

Annual Report

For the accounting period ending
31 March 2024

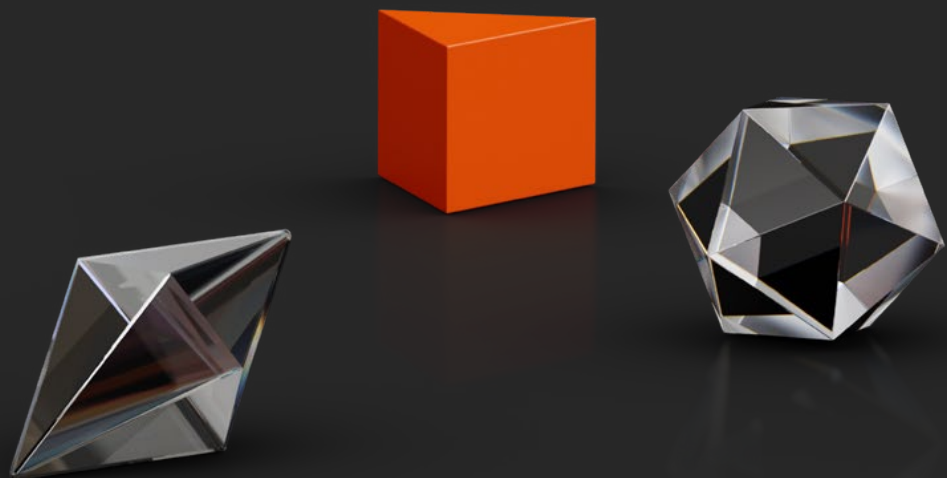


Table of contents

1. Details of scheme	3
2. Information on contributions and scheme participants	3
3. Changes relating to the scheme.....	3
4. Other information for particular types of managed funds.....	4
5. Changes to persons involved in the scheme	4
6. How to find further information	4
7. Contact details and complaints	5

1. Details of scheme

- Name: Betashares Investment Funds Scheme (“Scheme”).
- Type: Managed Investment Scheme.
- Manager: Betashares Capital NZ Limited (“Betashares”).
- Supervisor: Trustees Executors Limited.
- Product Disclosure Statement (“PDS”): The latest PDS is dated 21 November 2023. The offer is open for applications.
- Fund Updates: The latest fund update is dated 30 June 2024 and available at www.betashares.co.nz
- The financial statements, including the auditor’s report, for the Scheme for the year ending 31 March 2024 have been lodged on the Disclose Register.

2. Information on contributions and scheme participants

The number of managed investment products on issue as at 31 March 2024 were 6.

The units on issue for the managed investment products were:

Managed Investment Products	1 April 2023 ¹	31 March 2024
Betashares Australian Sustainability Leaders Fund	-	7,968,334.60
Betashares Australia 200 Fund	-	6,244,209.86
Betashares Global Sustainability Leaders Fund	-	57,014,510.47
Betashares Global Quality Leaders Fund	-	786,830.12
Betashares Australian Investment Grade Corporate Bond Fund (NZD Hedged)	-	1,070,175.69
Betashares Global Sustainability Leaders Fund (NZD Hedged)	-	19,404,124.22

¹There were no management investment products on issue at 1 April 2023, as the Scheme had not yet been registered.

3. Changes relating to the scheme

Trust deed

The Scheme is governed by a Trust Deed dated 15 December 2022 (and as amended on 25 January 2023).

There were no material changes to the Trust Deed over the accounting period.

Terms of offer of interests in the Scheme

There were no material changes to the terms of offer of interests in the Scheme over the accounting period.

Statement of Investment Policy and Objectives (“SIPO”)

There were no material changes to the SIPO or the management of the Scheme over the accounting period.

Related party transactions

There were no related party transactions entered into during the accounting period that were not on arm's length terms

4. Other information for particular types of managed funds

The unit prices for the managed investment products were:

Managed Investment Products	Redemption unit prices	
	1 April 2023 ²	31 March 2024
Betashares Australian Sustainability Leaders Fund	-	1.143279
Betashares Australia 200 Fund	-	1.163478
Betashares Global Sustainability Leaders Fund	-	1.367518
Betashares Global Quality Leaders Fund	-	1.348496
Betashares Australian Investment Grade Corporate Bond Fund (NZD Hedged)	-	1.062566
Betashares Global Sustainability Leaders Fund (NZD Hedged)	-	1.197271

² No unit prices were available as at 1 April 2023, as the Scheme had not yet been registered.

5. Changes to persons involved in the scheme

Manager

Betashares was the manager of the Scheme throughout the accounting period.

There were no changes to directors and key personnel throughout the accounting period.

There was no change in control of the manager during the accounting period.

Supervisor

Trustees Executors Limited was the supervisor of the Scheme throughout the accounting period.

The supervisor had these director changes during the period:

- o Richard Klipin ceased as a director on 31 March 2024

Administration Manager

BNP Paribas Fund Services Australasia Pty Ltd (“BNP Paribas”) was the administration manager of the Scheme throughout the accounting period.

Investment Manager

Betashares was the Investment Manager of the Scheme throughout the accounting period

Securities registrar

Link Market Services Limited was the securities registrar of the Scheme throughout the accounting period.

Custodian

BNP Paribas was the custodian of the Scheme throughout the accounting period.

Auditor

KPMG was the auditor of the Scheme throughout the accounting period.

6. How to find further information

Further information relating to the Scheme and the managed investment products, including the Trust Deed, any Establishment Deed, financial statements, SIPO, PDS, other material information document and quarterly fund updates, is available on the offer register and the scheme register at www.disclose-register.companiesoffice.govt.nz. A copy of information on the offer register or scheme register is available on request to the Registrar of Financial Service Providers.

Investors can obtain the abovementioned material from Betashares free of charge.

Investors can find other information about Betashares, the Scheme and funds on our website (www.betashares.co.nz).

7. Contact details and complaints

Contact details

Betashares:

Level 18, Suite 1858, Commercial Bay Tower

11-19 Customs Street West, Auckland, 1010

Phone: 0800 141 469

Email: info@betashares.co.nz

Trustees Executors Limited:

Level 9, Spark Central

42-52 Willis Street,

Wellington, 6011, New Zealand

Phone: +64 9 308 7100

Email: enquiries@trustees.co.nz

Link Market Services Limited:

Level 30, PwC Tower

15 Custom Street, West Auckland 1010

Phone: 09 375 5998

Email: enquiries@linkmarketservices.co.nz

Complaints

Any complaints should be directed to Betashares for resolution through its internal dispute resolution process:

Complaints Officer

Attn: Matthew Reeves

Betashares Capital NZ Limited

Suite 1858, Level 18, Commercial Bay Tower, 11-19 Customs Street West, Auckland, 1010

Email: complaints@betashares.co.nz

Investors can also make a complaint to the Supervisor:

Trustees Executors Complaint Register

Attn: Client Manager – Trustees Corporate Supervision

PO Box 4197, Auckland 1140

Phone: +64 9 308 7100

Email: complaints@trustees.co.nz

Website: <https://www.trustees.co.nz/complaints/>

Betashares and the Supervisor are both members of an independent dispute resolution scheme operated by Financial Services Complaints Limited ('FSCL') - A Financial Ombudsman Service. Investors can contact FSCL at:

Financial Services Complaints Limited

PO Box 5967, Wellington 6140

Telephone: 0800 347 257

Email: complaints@fscl.org.nz

FSCL will not charge a fee to investigate or resolve a complaint.